

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 26, 2024
2. SEC Identification Number
ASO95002283
3. BIR Tax Identification No.
004-703-376-000
4. Exact name of issuer as specified in its charter
DMCI HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
PHILIPPINE
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
DACON BLDG. 2281 CHINO ROCES AVENUE, MAKATI CITY
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 88883000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	13,277,470,000
PREFERRED	960

11. Indicate the item numbers reported herein
ITEM NO. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-13 - Clarification of News Reports
*References: SRC Rule 17 (SEC Form 17-C) and
 Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Clarification of News Report

Source	Bilyonaryo.com
Subject of News Report	From windfall to ashfall: Consunji-Cemex deal strikes below expectations
Date of Publication	Apr 25, 2024

Clarification of News Report

April 26, 2024

DISCLOSURE DEPARTMENT
The Philippine Stock Exchange
6/F PSE Tower
5th Ave. cor. 28th Street
Bonifacio Global City, Taguig

Attention: Ms. Clarisse Ang

Gentlemen:

We reply to your request for clarifications on the news article entitled "From windfall to ashfall: Consunji-Cemex deal strikes below expectations" posted in Bilyonaryo.com on April 25, 2024, which reported in part that:

"After three months of speculation, the Consunji family and Cemex have settled on a strike price for the rumored sale of the latter's local cement giant subsidiary, leaving many market speculators underwhelmed.

The Consunjis are estimated to have paid P1.45 per share for the 89 percent share in Cemex Holdings Philippines (CHP), based on the \$305.6 million deal signed by DMCI Holdings (DMC), Dacon Corp., and Semirara Mining and Power Corp. (SCC) on April 25.

..."

In response to your request, we hereby provide the necessary clarification:

1. Target company: Cemex Asian South East Corporation ("CASEC"), with total outstanding shares of 42,140,266, is a holding company that owns 89.86% equity interest in Cemex Holdings Philippines ("CHP").
2. Acquisition price: We are confirming the purchase price to be paid for 100% equity stake in CASEC amounts to approximately US\$305.6 million, which implies an equity value of US\$340.1 million for CHP.
3. Basis for computation: CHP equity value of US\$340.1 million divided by the total outstanding shares of 13,489,226,623 would result to Php1.42 per share of CHP.

We appreciate your vigilance in ensuring transparency and investor confidence. Should you require any further details or clarifications, please kindly let us know.

Thank you.

Other Relevant Information

None.

Filed on behalf by:

Name	Joseph Adelbert Legasto
Designation	Deputy Chief Financial Officer